

**BINH DUONG CONSTRUCTION &
CIVIL ENGINEERING JOINT STOCK
COMPANY**

No.: 03/CV/2026

Re: "Explanation of the variance in Profit After
Tax in the 2025 Audited Financial Statements
compared to the previous year"

**To: - THE STATE SECURITIES COMMISSION.
- HO CHI MINH CITY STOCK EXCHANGE**

Binh Duong Construction & Civil Engineering Joint Stock Company (Stock code: BCE) hereby provides an explanation regarding the variance in Profit After Tax (PAT) for the fiscal year 2025 compared to the figures of the same period in 2024 as follows:

Profit After Tax in the 2025 Audited Financial Statements compared to 2024:

Unit: VND

No.	Item	2025 Audited Financial Statements	2024 Audited Financial Statements	Ratio
1	Profit after Tax – Separate Financial Statements	103.162.273.726	74.888.740.489	37,75%
2	Profit after Tax – Consolidated Financial Statements	101.740.206.280	74.583.327.505	36,41%

1. Profit after Tax in the 2025 Separate Financial Statements reached VND 103.162.273.726, compared to the 2024 result of VND 74.888.740.489. The primary reason for the increase in profit after tax was a 205.51% growth in revenue compared to 2024.
2. Profit after Tax in the 2025 Consolidated Audited Financial Statements reached VND 101.740.206.280 compared to the 2024 result of VND 74.583.327.505. This resulted from a 195,12% increase in revenue compared to 2024, leading to an overall increase in profit after tax.

Respectfully./.

Recipients:

- As above;
- Archive

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SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, March 30., 2026